Janmesh Kumbhaj



22 | Male | IMNU | Major - Finance | Minor - Marketing

ACADEMIC ACHIEVEMENTS			
MBA	2023-2025	Institute of Management, Nirma Unive	ersity
B. Com	2019-2022	ISBA institute, Indore	84.83 %
XII CBSE	2018-2019	Sri Sathya Sai Vidya Vihar, Indore	80.00 %
X CBSE	2016-2017	St Arnolds School, Indore	76.00 %
Did a CA Articleship under CA Purohit and Joshi LLP (Oct 2021 – March 2022)			
INTERNSHIPS			
Swan Invest Pvt Ltd Apr 2022 – Jul 2022			
Finance intern	 Managed portfolios of clients regarding Mutual Funds, Bonds, Insurance and other securities and understood Wealth Management Concepts Provided Consultations to clients regarding the new Mutual fund's offerings and the current potential funds, Corporate Bonds etc, to invest 		
Training and Certificates			
ICITSS Trainings	 Completed ICITSS Information Technology Training conducted by Institute of Chartered Accountant of India (ICAI) Completed ICITSS Orientation Training conducted by Institute of Chartered Accountant of India (ICAI) 		